

# Available Services

# In-House

# CUSO



## Member Business Lending Consulting

Product Consulting



3rd Party CUSO Selection Assistance



Pre-Screening Services



Origination Systems Consulting



Third Party Underwriting Consulting



Policy & Procedures Development



Forms Consulting



Collateral Material Development



Product Training



Sales Training



Market Development



Credit Card Development



Participation Preparation



Staffing Needs Consulting



SBA Development



## Business Deposit Accounts Consulting

Deposit Account Type(s)



Deposit Account Pricing



Policy & Procedure



Internal Processes



Staffing Needs



Account Form(s) Consulting



Competitive Market Analysis



Collateral Material Development Consulting



Account Product Training



Sales Training



## Remote Deposit Capture - Merchants, Consumer & Mobile Consulting

Needs Analysis and Vendor(s)



Policy & Procedure Production



Account Form Development



Competitive Market Analysis



Risk Management Procedures



Pricing Consulting



Collateral Material Development



Product Training



Sales Training



## Merchant Services & Integrated Payment Consulting

Vendor Analysis and Selection



Policy & Procedure Production



Collateral Material Development



ACH



Merchant Services



On-Line Banking



Phone

